



VON DER HEYDEN
FINANCE

Reference: VDHGF 84 – 2023

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c [C77266] (the "Company") of 14 East, level 8, Sliema Road, Gzira GZR1639, Malta, pursuant to the Capital Markets Rules (CMR 5.16.10) issued by the Malta Financial Services Authority.

QUOTE

Acquisition of Shares in Guarantor – Tranche 1

Reference is made to the announcement published by the Company on 16 October 2023 (REF:VDHGF 83-2023), wherein the Company announced that by virtue of an agreement entered into on 16 October 2023, Trusthigh Holdings Limited (hereinafter "**THL**") agreed to sell to Timan Investments Holdings Limited (hereinafter "**TIHL**"), and TIHL agreed to acquire, the entirety of the shares held by THL in the issued share capital of TIHL in three separate tranches which are intended to take effect between 31 October 2023 and 31 March 2024.

The Company is informed that the first tranche of the aforementioned transfer of shares has been completed today, 1 December 2023 and, accordingly, TIHL has acquired one hundred and seventy four thousand, two hundred and fifty three (174,253) Ordinary B shares having a nominal value of one Euro (€ 1) per share, all fully paid up, from THL (hereinafter the "**Tranche 1 Buy-back Shares**"), which transfer of shares has been effected in terms of the applicable provisions of the Companies Act (Chapter 386 of the laws of Malta).

The Company will keep the market informed of developments in respect of the remaining tranches, in accordance with regulatory requirements.

UNQUOTE

BY ORDER OF THE BOARD

Dr Nicholas Formosa

Company Secretary

1 December 2023