



VON DER HEYDEN
FINANCE

Reference: VDHGF 81 – 2023

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Von der Heyden Group Finance p.l.c. (the “Company”) bearing company registration number C 77266, in terms of the Capital Markets Rules issued by the Malta Financial Services Authority.

Full Subscription of Notes

QUOTE

The Company hereby announces that its offer of up to €5,000,000 7.4% unsecured notes 2026 with a nominal value of €1,000 per note, issued and redeemable at par (the “Notes”) in terms of a prospectus dated 22nd August 2023 (the “Prospectus”), has been subscribed in full by virtue of the subscription to the Participation Notes (as defined in the Prospectus) and closed ahead of schedule on the 13th September 2023.

The Notes have been issued on 13th September 2023 and interest on the Notes at the rate of 7.4% per annum commenced on 13th September 2023 and shall be payable annually in arrears on the 22nd September of each year, with the first interest payment falling due on 22nd September 2024 (covering a period longer than one year from and including 13th September 2023 up to and including 21st September 2024). In view of the foregoing, reference is made to the Prospectus whereby it is to be noted that all references to interest commencement throughout the Prospectus are to be understood to refer to 13th September 2023 as aforesaid.

The Global Note (as defined in the Prospectus) and Participation Notes will not be listed on the Malta Stock Exchange or on any other regulated market.

The Company wishes to thank the investing public for its strong support in this Notes issue.

UNQUOTE

BY ORDER OF THE BOARD

Dr Karen Coppini
Company Secretary

13 September 2023