



VON DER HEYDEN
FINANCE

Reference: VDHGF 78 – 2023

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Von der Heyden Group Finance p.l.c. (the “Company”) bearing company registration number C 77266, in terms of the Capital Markets Rules issued by the Malta Financial Services Authority.

ISSUE OF UNLISTED NOTES

QUOTE

The Company announces that it has received regulatory approval from the Malta Financial Services Authority for the issue of a maximum of €5,000,000 unsecured notes due in 2026 of a nominal value of €1,000 per note to be issued at par by the Company (the “Notes”), pursuant to and in terms of a prospectus dated 22 August 2023 (the “Prospectus”).

The Global Note (as defined in the Prospectus) shall be issued to Calamatta Cuschieri Investment Services Limited, as the Nominee and Placement Agent (as defined in the Prospectus) in an aggregate amount of up to €5,000,000 with a nominal value of €1,000 per Note, at the rate of 7.4% per annum and redeemable at par on 22 September 2026. Investors in Malta can participate in the Global Note by virtue of the subscription to Participation Notes (as defined in the Prospectus). The Notes shall be issued with the guarantee of Timan Investments Holdings Limited (C 63335).

The Global Note and Participation Notes will not be listed on the Malta Stock Exchange or on any other regulated market.

The Offer Period shall commence on 28 August 2023 up to the 15 September 2023. Applications for subscriptions to the Participation Notes may be made through the Nominee and Placement Agent subject to a minimum application of €5,000 and in multiples of €1,000 thereafter.

The Company will provide the market with further information with respect to the Notes upon the effective date of issue thereof.



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UNQUOTE

BY ORDER OF THE BOARD

Dr Karen Coppini
Company Secretary

23 August 2023