



VON DER HEYDEN
FINANCE

Reference: VDHGF 77 – 2023

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Von der Heyden Group Finance p.l.c. (the “Company”) bearing company registration number C 77266, in terms of the Capital Markets Rules issued by the Malta Financial Services Authority.

ISSUE OF €5 MILLION UNLISTED NOTES

QUOTE

The Company announces that it has filed an application with the Malta Financial Services Authority requesting authorization for the issue of a maximum of €5,000,000 unsecured notes due in 2026 of a nominal value of €1,000 per note (the “Notes”), to be issued pursuant to and in terms of a prospectus to be published for the purpose (the “Prospectus”). Subject to obtaining regulatory approval, the Notes shall be issued with the guarantee of Timan Investments Holdings Limited (C 63335).

The Notes will not be listed on the Malta Stock Exchange or on any other regulated market.

The offer by the Company is intended to consist of the issue of up to €5,000,000 Global Note 2026, to be issued to a designated nominee and placement agent pursuant to and under the terms and conditions to be set out in the Prospectus, as approved. Investors in Malta can participate in the Global Note by virtue of the subscription to Participation Notes.

Further information in connection with the proposed issue of the Notes, particularly as regards subscription thereto, shall be provided by way of company announcement as the aforementioned application with the Malta Financial Services Authority progresses further.

UNQUOTE



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BY ORDER OF THE BOARD

Dr Karen Coppini
Company Secretary

21 August 2023