



VON DER HEYDEN
FINANCE

Reference: VDHGF 70 – 2022

COMPANY ANNOUNCEMENT

The following is a Company Announcement by **Von der Heyden Group Finance p.l.c.** [C 77266] (the ‘Company’) of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the ‘MFSA’).

Results of Meeting of Bondholders

QUOTE

Further to the company announcement (**VDHGF 69-2022**) issued by the Company on the 14 October 2022, the Company is hereby announcing that pursuant to a Bondholders Meeting held today, the 31 October 2022, the required majority of holders of the €25,000,000 4.4% Unsecured Bonds 2024 (ISIN: MT0001401208) issued by the Company (the “**Maturing Bondholders**”), in accordance with section 6.16 of the securities note forming part of the prospectus, dated 30th January 2017 (the “**2017 Prospectus**”), approved the early redemption of the €25,000,000 4.4% Unsecured Bonds 2024 (ISIN: MT0001401208) (the “**Maturing Bonds**”) issued by the Company and admitted to and trading on the Official List of the Malta Stock Exchange pursuant to the 2017 Prospectus.

A quorum of 63.50% in nominal value of the Maturing Bond was reached at the said meeting and the resolution submitted at the meeting was approved by the 98.69% majority of the Maturing Bondholders present in person or by proxy, in accordance with the terms of the 2017 Prospectus.

As already communicated through the company announcement (VDHGF 68-2022) issued on 10 October 2022, the Company has obtained regulatory approval for the issue of €35,000,000 5% Unsecured Bonds 2032, to be issued at par with a nominal value of €100 per bond (the “**New Bonds**”), pursuant to the terms and conditions set out in a prospectus dated 10 October 2022 (the “**Prospectus**”).

In terms of the Prospectus, the Company will be granting preference to Maturing Bondholders for the subscription to the New Bonds. Application forms for the subscription of the New Bonds shall be mailed to the Maturing Bondholders as from today, 31 October 2022.

Full details of the issue of the New Bonds are included in the Prospectus which is available on the Company’s website (www.vonderheydengroup.com).



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The Company undertakes to keep the public and its stakeholders informed on the next steps related to the redemption of the Maturing Bonds and the subscription and issue of the New Bonds.

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini

Company Secretary

31 October 2022