



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 59 - 2022

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (C.M.R. 5.16.13 & 5.16.21).

QUOTE

It is being announced that during the meeting of the Board of Directors of the Company held today 28 April 2022, the Company's Audited Financial Statements for the year ended 31 December 2021 were unanimously approved by the said Board.

The Company's Audited Financial Statements for the year ended 31 December 2021 are available for viewing on the Company's website at: https://vonderheydengroup.com/wp-content/uploads/2022/04/VDHG_20211231_IND_AFR_391200IXSTHAHKXMJL91.xhtml

A signed copy of the Directors' Declaration confirming that the ESEF Annual Financial Reports have been duly approved and made available to the public is attached herewith.

Furthermore in accordance with Capital Markets Rule 5.61, it is hereby announced that the audited financial statements of Timan Investments Holdings Limited (C63335, the guarantor of the €25,000,000 4.4% Unsecured Bonds 2024 issued by the Company in terms of a prospectus dated 30 January 2017) for the financial year ended 31 December 2021, have been approved by its Board of Directors on the date hereof, and have been made available for viewing at: <https://vonderheydengroup.com/investor-relations/#reportandpublications>

UNQUOTE

Dr. Karen Coppini
Company Secretary

28 April 2022



VON DER HEYDEN GROUP FINANCE plc

DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Mr. Antonio Fenech and Mr. Joseph M. Muscat in our capacity as Directors of Von der Heyden Group Finance plc (having company registration number C77266), hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 December 2021 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Mr. Antonio Fenech
Chairman

Mr. Joseph M. Muscat
Director

Dated 28 April 2022.

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).