



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 26-2019

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta, pursuant to the Listing Rules issued by the Listing Authority (LR 5.16.4 and 5.16.21).

QUOTE

The Company is pleased to announce that its board of directors has today approved the Company's audited Financial Statements for the period ended 31st December 2018.

The audited Financial Statements will be available for viewing on the Company's website at www.vdhgroup.com/reports-and-publications.

No dividend is being recommended.

The issuer reported a net profit of €123,671 for the financial year 2018. This also resulted in the Company enhancing its equity at year end 2018. Further loans will be disbursed from the funds remaining available therewith contributing to an expected higher net interest income and thus operating profit, net profit and equity for the 2019 financial year.

The Board resolved that these audited Financial Statements be submitted for the approval of the shareholders at the forthcoming Annual General Meeting.

UNQUOTE

Mr. Luke Coppini
Company Secretary

24 April 2019