



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 23-2018

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Listing Rules issued by the Listing Authority.

QUOTE

The Company announces that, with effect from 18th October 2018, Mr. Adrian Sciberras is no longer the company secretary of the Company and Mr. Luke Coppini (ID 10764M) of Apt T10 F01, Tigné Point, Sliema, Malta, has been appointed as company secretary of the Company in his stead with effect from 18th October 2018. Mr. Luke Coppini shall also assume the role of secretary of the Audit Committee of the Company with effect from such date.

During the last five years Mr. Coppini held no directorships in other listed companies or issuers. Mr. Coppini was earlier also appointed as senior officer in the role of CFO of the Company with effect from September 18th, 2017. There are no further matters concerning Mr. Coppini requiring disclosure under Listing Rules 5.20.5 to 5.20.9 (both included).

UNQUOTE



Mr. Luke Coppini
Company Secretary

1 November 2018