



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 41-2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the 'Company') of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Listing Rules issued by the Listing Authority (L.R. 5.16).

QUOTE

With reference to the circular issued by the Malta Financial Services Authority on 20th March 2020 entitled 'Timing of regulatory reporting due to the outbreak of COVID-19' (the "Circular"), the Company announces that it has notified the Malta Financial Services Authority of the Company's intention to avail itself of the two-month extension granted, in terms of the Circular, for the publication of its forthcoming Financial Analysis Summary update.

Accordingly, the Company is advising its bondholders that it shall be publishing the Financial Analysis Summary by not later than the end of August 2020.

Such postponement is considered necessary to provide the market with a more comprehensive assessment of the financial position and prospects of the Company in light of the Covid-19 pandemic and its immediate and potential effects.

The Company shall continue to provide the market with a timely update on its operations as these continue to evolve in light of the COVID-19 pandemic, as and when considered necessary.

UNQUOTE

Dr. Karen Coppini
Company Secretary

24 June 2020