



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 01-2017

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The Company is pleased to announce that in respect of its €25 million 4.4% unsecured bonds 2024 of a nominal value of €1,000 per bond issued by the Company in terms of a prospectus dated 30 January 2017 (the 'Prospectus') offered via subscription by authorised financial intermediaries through an intermediaries' offer as set out in the Prospectus (the 'Bond Issue'), subscription closed on 10 March 2017.

In this respect, and further to the entry into conditional subscription agreements for the purpose, the Bond Issue was subscribed in full and allocated amongst the authorised financial intermediaries in accordance with the terms of the Prospectus.

Each of the authorised financial intermediaries which subscribed for Bonds were entitled to do so for their own account or for the account of underlying customers, including retail customers, as set out in the Prospectus.

Interest on the bonds at the rate of 4.4% per annum commences on 8 March 2017 and shall be payable annually in arrears on 8 March of each year, with the first interest payment falling due on 8 March 2018. The Bonds are admitted to the Official List of the Malta Stock Exchange today 17 March 2017 and trading is to commence on 20 March 2017.

The Company wishes to thank the investing public, institutional investors and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE

Mr. Adrian Sciberras
Company Secretary

17 March 2017