



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 12-2017

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules (LR 5.16):

QUOTE

The Company is pleased to announce that the Group's IBB Hotel Collection has been handed over the iconic historical il-Macina wedge-shaped Sheer Bastion, built in 1554 in Senglea, after more than 13 months of extensive renovation and restoration works. IBB Hotel Collection, from its Maltese headquarters, will manage and operate its Cugó Gran Macina Grand Harbour as a luxury boutique accommodation which will be the first Maltese member of Design Hotels. The Company has provided the necessary group funding to start up the management and operations of the hotel in accordance with the Prospectus dated January 30th, 2017.

UNQUOTE

Adrian Sciberras
Company Secretary

30 November 2017