



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 11-2017

COMPANY ANNOUNCEMENT

Further to Company Announcement VDHGF 10-2017, entitled Approval of Interim Report 2017, the following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules (LR 5.16):

QUOTE

The Company is pleased to announce that it has issued an Addendum to its updated Financial Analysis Summary dated June 27th, 2017 prepared by Calamatta Cuschieri which is available for inspection at the Company's registered office and on the Company's website: www.vdhgroup.com/reports-and-publications

UNQUOTE

Adrian Sciberras
Company Secretary

5 September 2017