



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 03-2017

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The Company is pleased to announce that its board of directors has today approved the Company's audited Financial Statements for the financial year ended 31st December 2016 (covering the period starting from the Company's incorporation on 15th September 2016).

The audited Financial Statements will be available for viewing on the Company's website at www.vdhgroup.com/reports-and-publications.

No dividend is being recommended due to the extraordinary non-recurring start-up costs incurred in its first four months of operation. These costs primarily relate to the preparation of the Company's successful €25 million 4.4% unsecured bonds 2024 issue and listing that took place in March 2017.

The Board resolved that these audited Financial Statements be submitted for the approval of the shareholders at the forthcoming Annual General Meeting scheduled for 17th May 2017.

UNQUOTE

Adrian Sciberras
Company Secretary

25 April 2017