



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 04-2017

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (hereinafter the 'Company') of Spinola Palace, 46, St. Christopher Street, Valletta VLT 1464, Malta, pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The Company is pleased to announce that the following ordinary resolutions were adopted by its shareholders in the Annual General Meeting held at the Company's offices today:

- *Approval of the Company's audited Annual Report and Financial Statements for the financial year ended 31st December 2016 (covering the period starting from the Company's incorporation on 15th September 2016).*
- *Approval of the re-appointment of RSM Malta as the Company's auditors and that the Board is authorized to fix their remuneration.*
- *Approval of the re-election of the current directors up to the next Annual General Meeting in accordance with art. 11.C of the Company's Articles of Association.*

The Board had not recommended the declaration of any dividend.

UNQUOTE

Adrian Sciberras
Company Secretary

17 May 2017